

Investor Day – January 30, 2008

Agenda

• Opening Comments and Strategic Overview	LOUIS VACHON President and Chief Executive Officer
• Personal Banking	PIERRE DESBIENS Senior Vice-President, Sales and Personal Banking
• Commercial Banking	MARIO LECALDARE Senior Vice-President, Commercial Banking
• Q&A Panel	
• Break	
• Wealth Management	LUC PAIEMENT Co-President and Co-CEO, National Bank Financial
• Financial Markets	RICARDO PASCOE Co-President and Co-CEO, National Bank Financial
• Risk and Capital Management	PATRICIA CURADEAU-GROU Executive Vice-President, Finance, Risk and Treasury
• Q&A Panel	
• Closing Remarks	LOUIS VACHON Also available for Q&A JOHN B. CIESLAK SVP, Technology, Business Intelligence and Organizational Performance GISÈLE DESROCHERS SVP, Human Resources and Corporate Affairs JEAN DAGENAIS SVP and Chief Financial Officer