

National Bank Financial Group Profile *

National Bank Financial Group, which is celebrating its 150th anniversary in 2009, is an integrated group that provides comprehensive financial services to consumers, small and medium-sized enterprises and large corporations in its core market, while offering specialized services elsewhere in the world. National Bank Financial Group offers a full array of banking services, including corporate and investment banking. It is an active player on international markets and, through its subsidiaries, is involved in securities brokerage, insurance and wealth management, as well as mutual fund and retirement plan management.

National Bank Financial Group is the sixth largest bank in Canada and the leading bank in Quebec where it is the partner of choice among SMEs. It has branches in almost every province in Canada as well as numerous representative offices, subsidiaries and partnerships, through which it can serve clients in the United States, Europe and other parts of the world.

* National Bank Financial Group is a brand name used by National Bank of Canada

Social Responsibility

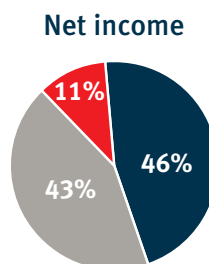
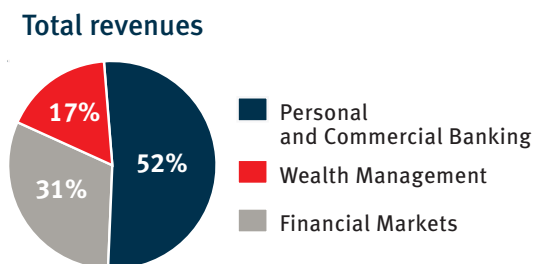
In 2008, through its donations and sponsorships program and the initiatives of its employees, National Bank Financial Group helped support hundreds of organizations across Canada. It focuses primarily on four main areas of activity – health, education, arts and culture, and community outreach – with the goal of generating positive spinoffs for communities.

National Bank Financial Group in figures

• Number of employees	17,772
• Number of branches	446
• Number of banking machines	855
• Number of individual clients	2.35 million
• Assets	\$134.5 billion
• Assets under management and administration	\$191.8 billion
• Common share price at closing (TSX: NA)	\$58.11
• Stock market capitalization	\$9.33 billion

Sectors

(excluding the "Other" sector)



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